

Annexure - I

Format of holding of specified securities

- 1 Name of Listed Entity: Nagarjuna Oil Refinery Limited
 2 Scrip Code/Name of Scrip/Class of Security : NSE:NAGAROIL,BSE:534184/Nagarjuna Oil Refinery Limited/Equity
 3 Share Holding Pattern Filed under: Reg. 31(1)(b)
 a. If under 31(1)(b) then indicate the report for Quarter ending / September 30, 2018
 b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No*
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No*
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No*
4 Whether the Listed Entity has any shares in locked-in?		No*
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes*	
6 Whether the Listed Entity has issued any differential Voting Rights ?		No*

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a% of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: y									Total
(A)	Promoter & Promoter Group	7	171719642	-	-	171719642	40.10	171719642	-	171719642	40.10	-	-	-	-	105781889	61.60	171719642
(B)	Public	387124	256462179	-	-	256462179	59.90	256462179	-	256462179	59.90	-	-	-	-	-	-	219809230
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	387131	428181821	-	-	428181821	100.00	428181821	-	428181821	100.00	0	0	0	0	105781889	24.70	391528872

(a) Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f) Any Other		2	12000000	-	-	12000000	2.80	12000000	0	12000000	2.80	-	2.80	-	-	-	-	12000000
Saipem SPA	AAOCS1408H		4000000	-	-	4000000	0.93	4000000	-	4000000	0.93	-	0.93	-	-	-	-	4000000
Fireseed Ltd.	AABCF8282F		8000000	-	-	8000000	1.87	8000000	-	8000000	1.87	-	1.87	-	-	-	-	8000000
Sub-Total (A)(2)		2	12000000	-	-	12000000	2.80	12000000	0	12000000	2.80	-	2.80	-	-	-	-	12000000
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	171719642	-	-	171719642	40.10	171719642	0	171719642	40.10	-	40.10	-	-	105781889	61.60	171719642

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please note that the discrepancy in Table I and Table II, in relation to the total percentage of shareholding pledged is on account of certain promoters i.e., Nagarjuna Management Services Pvt. Ltd, Nagarjuna Holdings Pvt Ltd, Baron Properties Pvt Ltd, White Stream Properties Pvt Ltd, Nagarjuna Corporation Ltd and Krishak Bharati Cooperative Limited, being shown in the **Any other category** in Table II whereas all promoters shown in Table I

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- 1 The Company has taken on record a letter dated November 11, 2012 from Nagarjuna Corporation Limited informing that a Composite Schème of Arrangement and Amalgamation between Nagarjuna Corporation Limited (NCL) Nagarjuna Management Services private Limited (NMS) Nagarjuna Holdings Private Limited (NHPL) Baron Properties Private Limited (BPPL) White Stream Properties Private Limited (WSPPL) and Growth Stream Properties Private Limited (GSPPL) and their respective shareholders was approved by the Hon'ble High Court of Bombay at Mumbai on September 14, 2012. The Scheme was made effective on November 9, 2012 and necessary disclosures and reports were filed with BSE NSE and SEBI. Pursuant to the scheme NMS NHPL BPPL and WSPPL were merged into NCL. The equity shares held by these companies shall be transferred to NCL after temporary lift of pledge by the banks to whom they are pledged and shall be pledged back again by NCL.
- 2 The company has received disclosures from NCL and Amlika Mercantile Private Limited (Amlika) that a Scheme of Amalgamation between NCL and Amlika was approved by the Hon'ble High Court of Bombay at Mumbai on May 2, 2014 and the Scheme was made effective on June 19, 2014.
- 3 Accordingly all the shares mentioned above in points 1 and 2 above and the shares held by NCL shall vest in Amlika pursuant to the Scheme and Amlika shall be the Promoter with effect from June 19, 2014.

Table III - Statement showing shareholding pattern of the Public shareholder

Category and name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a% of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable)	As a % of total Shares held (Not applicable)		
								Class X	Class y									Total
(1) Institutions																	NA	
(a) Mutual Funds/		32	212650	-	-	212650	0.05	212650		212650	0.05						NA	2900
(b) Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(c) Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d) Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e) Foreign Portfolio Investors		9	84297			84297	0.02	84297		84297	0.02						NA	54047
(f) Financial Institutions/ Banks		27	75762			75762	0.02	75762		75762	0.02						NA	19586
(g) Insurance Companies		5	6183044	-	-	6183044	1.44	6183044	0	6183044	1.44							6182944
Life Insurance corporation of India Ltd	AAACL0582H		5373875	-	-	5373875	1.26	5373875	0	5373875	1.26							5373875
(h) Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-						NA	-
(i) Any Other (specify)		-	-	-	-	-	-	-	-	-	-						NA	-

	Sub-Total (B)(1)		73	6555753	-	-	6555753	1.53	6555753	0	6555753	1.53	-	-	-	-	-	6259477	
(2)	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	
(3)	Non-institutions																	NA	
(a)	Individuals -																	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		382298	174881881	-	-	174881881	40.84	174881881	-	174881881	40.84	-	-	-	-	-	NA	139806595
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		14	4638580	-	-	4638580	1.08	4638580	-	4638580	1.08	-	-	-	-	-	NA	4638580
(b)	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e)	Any Other (specify)		4739	70385965	-	-	70385965	16.44	70385965	-	70385965	16.44	-	-	-	-	-		69104578
	Zuari Global Limited	AAACZ0306P		4980095	-	-	4980095	1.16	4980095	-	4980095	1.16	-	-	-	-	-	NA	4980095
	Zuari Investments Limited	AAACZ0196R		19513000			19513000	4.56	19513000		19513000	4.56						NA	19513000
	NFCL Employee Welfare Trust	AABTN4867F		24245685	-	-	24245685	5.66	24245685	-	24245685	5.66	-	-	-	-	-		24245685
	Sub-Total (B)(3)		387051	249906426	-	-	249906426	58.36	249906426	-	249906426	58.36	-	-	-	-	-		213549753
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		387124	256462179	-	-	256462179	59.90	256462179	-	256462179	59.90	-	-	-	-	-		219809230

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category and name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a% of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
									No of Voting Rights		Total as a % of Total voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total Shares held (Not applicable)		
									Class eg: X	Class eg:y									Total
(1)	Custodian/DR Holder	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(a)	Name of DR Holder (if available)																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,